

Alameda County HCD
Loan Closing Questionnaire

Project:

Project Address:

Developer:

Legal name of the borrowing entity (Please provide a signature block as well):

Property Management Company:

Project Summary: (how many units? Is it rehab or new construction? Is it permanent housing or transitional? Is it only a housing development or will it be a mixed use?)

Unit Mix – How many units of each kind

Affordability Level	Studio	1- BR	2 - BR	3- BR	4- BR	Total Units	HCD units(list how many in each income level and bedroom size)
30% AMI							
40 % AMI							
50 % AMI							
60% AMI							
80% AMI							
Market							
Managers'							
TOTAL							

Relocation: (Please explain why Relocation does or does not apply).

Prevailing wage obligations (include which entity will be monitoring for Davis Bacon, if applicable):

CEQA/NEPA status:

HCD loan amount by funding source:

HOME
HOPWA
CDBG
NSP
Trust Fund

HCD Loan terms: Standard HCD Loan terms are 3% simple interest, amortized over a 59 year term. If you are requesting different terms, please explain here.

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How will the funds to be used? Provide a line item budget.

Other funding sources in project:

Source	Amount	Committed	Closed	Recording order
Total				

Additional Financial Details

Required First Lender operating deficit reserve and terms of their control over this reserve:

Partnership management fees due general partners:

Permitted developer fee amount: Standard HCD approved developer fee is 10% of total project costs (less developer fee). If you are requesting a change in this policy, please explain here.

Attachments:

- Project schedule
- Preliminary title report
- Partnership Agreement
- Most current financials
- CEQA/NEPA Documents (if applicable)